

— THE —

MAJOR GENERAL JOHN H. RUSSELL LEADERSHIP AWARD LUNCHEON

OCTOBER 19, 2022

THE UNION LEAGUE CLUB



DEDICATION

Thank you for joining us this afternoon to celebrate the John H. Russell Leadership Award Recipient. We dedicate this afternoon to our treasured friends in both the civilian and military communities whose generous contributions support the Foundation in its mission to provide Professional Military Education and Leadership of all Marines, officer and enlisted, in vital areas when and where federal funds are not available.

-The Marine Corps University Foundation

THE MARINES' HYMN



*From the Halls of Montezuma
To the shores of Tripoli;
We fight our country's battles
In the air, on land, and sea.
First to fight for right and freedom
And to keep our honor clean;
We are proud to claim the title
Of United States Marine.*

*Our Flag's unfurled to every breeze
From dawn to setting sun;
We have fought in every clime and place
Where we could take a gun.
In the snow of far off Northern lands
And in sunny tropic scenes;
You will find us always on the job
The United States Marines.*

*Here's health to you and to our Corps
Which we are proud to serve;
In many a strife we've fought for life
And never lost our nerve.
If the Army and the Navy
Ever look on Heaven's scenes,
They will find the streets are guarded
By United States Marines.*

MARINE CORPS UNIVERSITY FOUNDATION

Welcomes You To

— THE —

MAJOR GENERAL JOHN H. RUSSELL
LEADERSHIP AWARD LUNCHEON



HONORING

MR. NICK LANE

PRESIDENT OF EQUITABLE

MILITARY GUEST OF HONOR

LIEUTENANT GENERAL KEVIN M. IIAMS, USMC

COMMANDING GENERAL, TRAINING AND EDUCATION COMMAND



LIEUTENANT GENERAL KEVIN M. IAMS

COMMANDING GENERAL, TRAINING AND EDUCATION COMMAND

Lieutenant General Kevin Iams is a native of New Orleans, LA and graduated from the U.S. Naval Academy in 1986. He was commissioned as a 2nd Lieutenant in the U.S. Marine Corps and upon completion of flight school was assigned to fly the FA-18 Hornet.

Lieutenant General Iams' Command tours include Marine All Weather Fighter Attack Squadron 242 "The Bats" from 2003 to 2005, where he deployed to Iraq for Operation IRAQI FREEDOM II. From 2009 to 2011 Lieutenant General Iams commanded Marine Aircraft Group 41 in Fort Worth, Texas and sustained multiple unit deployments in support of global commitments. In 2013, he deployed for combat in Afghanistan as the Assistant Wing Commander for 2d MAW (FWD) HQ for Operation ENDURING FREEDOM 13. From 2014 to 2015 he served as the Assistant Wing Commander, 3d Marine Aircraft Wing in Miramar, CA. In Jan 2016, Lieutenant General Iams was assigned as Commander of MARFOR SOUTH where he was responsible for all US Marine activities across Central and South America and the Caribbean. In May 2017, he transferred to Quantico, VA as Commanding General Training and Education Command. In July 2018, Lieutenant General Iams transferred to MCAS Miramar, CA and served 2 years as the Commanding General 3d Marine Aircraft Wing. From August 2020 to July 2021 he served concurrently as the Deputy Commander Marine Corps Combat Development Command and Assistant Commandant for Combat Development and Integration.

Lieutenant General Iams' other operational tours in the FA-18 include VMFA-451 "The Warlords" 1990-1992; VMFA-235 "The Death Angels" 1993-1996; and VMFA-232 "The Red Devils" 2000-2002; where he participated in combat during Operations DESERT SHIELD/ DESERT STORM and NOBLE EAGLE and supported contingency operations during multiple WESTPAC deployments.

Lieutenant General Iams' staff and joint assignments were as a Forward Air Controller Instructor, FA-18 Tactics Instructor/Division Head and Adversary Pilot at MAWTS-1 from 1996 to 1999. From 2002 to 2003 he served as Operations Officer for Marine Aircraft Group 11 planning and supporting Operations SOUTHERN WATCH and IRAQI FREEDOM. From 2006 to 2009 he served at USCENTCOM in multiple key billets as the Battlestaff Exercise Branch Chief; the Chief of Operations for the Joint Operations Center; and Director J7 Training and Exercises. From 2011 to 2012 he served as the 2d Marine Aircraft Wing Standards Officer. In June 2013, he was assigned as Deputy Director for Operations in the National Military Command Center, J3, The Joint Staff.

Lieutenant General Iams attended and graduated from Amphibious Warfare School in 1993; the Weapons and Tactics Instructor course in 1995; the Air Force Air Command and Staff College in 2000; the US Army War College in 2006; and the Armed Forces Staff College in 2009. He was designated a Joint Qualified Officer in 2009. He holds a Bachelor's degree in General Engineering, a Master's degree in Military Arts and Science and a Master's degree in Strategic Studies.

Lieutenant General Iams has over 4000 hours in tactical aircraft, and has flown over 500 combat hours on over 270 combat missions. His personal decorations include: The Defense Superior Service Medal with Bronze Oak Leaf Cluster; The Legion of Merit; The Bronze Star with Gold Star; The Meritorious Service Medal; The Air Medal with Gold Star, Combat "V" and 18 Strike Flight Awards; The Navy and Marine Corps Commendation Medal with two Gold Stars and Combat "V"; and The Navy and Marine Corps Achievement Medal.



NICK LANE

PRESIDENT OF EQUITABLE

Nick Lane is President of Equitable, leading the company's Commercial Businesses and its Marketing and Digital functions. He is a member of the Equitable Holdings (NYSE: EQH) Management Committee.

Mr. Lane has held many leadership roles in his nearly 15-year career with the company. Most recently, he served as CEO and President of AXA Japan, where he was responsible for a \$5.4 billion annual revenue business and led a team of 9,000 employees and distributors.

Prior to this, he was Senior Executive Director at Equitable with responsibility across the firm's commercial divisions. Among his key accomplishments are enhancing the business through product diversification and expanding the firm's distribution channels through alliances with property and casualty carriers. He also launched fee-based versions of the company's flagship variable annuity products to meet evolving financial advisor and customer needs.

Mr. Lane also ran global strategy for AXA Group, where he led development and oversight of the company's five-year strategic plan and M&A portfolio screenings across 60 countries. In addition, he oversaw AXA Group's asset management business.

Earlier in his career, Mr. Lane was a leader in the sales and marketing practice of the global management consulting firm McKinsey & Company.

Mr. Lane currently serves on the Board of Directors for AllianceBernstein and has previously served on the boards of AXA Investment Managers, AXA Private Equity and AXA Real Estate Management. He has held leadership roles with key professional organizations, including Chairman of the Insured Retirement Institute (IRI) and Director at the Life Insurance Marketing and Research Association (LIMRA).

Before joining the private sector, Mr. Lane served in the United States Marine Corps, earning the rank of Captain. He received an MBA from Harvard Business School and a Bachelor of Arts from Princeton University.

SEQUENCE OF EVENTS



11:30 A.M.

Reception

12:00 P.M.

Call To Lunch

Guests are Seated

Welcome

Presentation of Colors

Color Guard provided by 2d Battalion, 25th Marines, United States Marine Corps

Pledge of Allegiance

Invocation

Lunch

Remarks

Mr. Guy Wyser-Pratte

Introduction

Colonel Alison Thompson, USMC, Military Fellow, Council on Foreign Relations

Military Guest of Honor

Lieutenant General Kevin M. Iiams, USMC

Commanding General, Training and Education Command

Award Presentation to Mr. Nick Lane

Mr. Nick Lane Remarks

Toast to the Corps

Mr. Guy Wyser-Pratte

The Marines' Hymn

Adjourn

MENU



Arugula Salad

Asian Pear, Goat Cheese & Chardonnay Vinaigrette

Bread

Whole Wheat, White, Sourdough, and Flatbreads

Entrée

NY Sirloin Au Poivre

Duchess Potatoes, Melted Spinach, Crisp Shallots & Bourbon Sauce

Dessert

Chocolate Ganache Cake

Freshly Brewed Regular and Decaffeinated Coffee

Variety of Teas available

Wine

Pinot Grigio , Cabernet Sauvignon

**Vegetarian Option Available*

Congratulations to Nick Lane, 2022 John H. Russell Leadership Award Recipient



**On behalf of your Equitable Family, we
congratulate you on this outstanding recognition.**



EQUITABLE

FORMER MAJOR GENERAL JOHN H. RUSSELL LEADERSHIP AWARDEES



2019 | Mrs. Jordan Saunders
Philanthropist

2018 | Mr. Joseph M. Murphy
Chairman of the Executive Committee and a Founding Director, Country Bank

2017 | Mr. Kenneth G. Langone
Chairman & CEO, Invemed Associates, LLC; Co-Founder, The Home Depot

2016 | Mr. Bill O'Reilly
Author, Political Commentator, and Columnist

2015 | Mr. Edward W. Stack
Chairman and Chief Executive Officer, Dick's Sporting Goods

2014 | Mr. James J. Dunne, III
Senior Managing Principal, Sandler O'Neill + Partners, L.P.

2103 | His Eminence, Timothy Michael Cardinal Dolan
Archbishop of New York

2012 | Mr. Richard L. "Sandy" Alderson
General Manager, New York Mets; Marine Veteran, Vietnam; Attorney; Baseball Executive

2011 | Mr. Francis "Bing" West
Marine Combat Veteran, Vietnam; Assistant Secretary of Defense for International Security Affairs; Bestselling author

2010 | Mr. Samuel F. Pryor, III
President of Palisades Interstate Park Commission (Governor's 2000 NY State Parks Award) Chairman of the World Rehabilitation Fund

2009 | The Honorable John C. Whitehead
Retired Co-Chairman and Co-Senior Partner of Goldman Sachs, Former Deputy Secretary of State, and Chairman of the Lower Manhattan Development Corporation

2008 | Mr. Thomas A. Saunders, III
President, Ivor & Co., LLC

2007 | Mr. Park B. Smith
Chief Executive Officer, Park B. Smith, Inc.

2006 | James T. Goodrich, M.D.
Director and Professor of Clinical Neurological Surgery, Pediatrics, Plastic and Reconstructive Surgery, Albert Einstein College of Medicine

2005 | The Honorable Anthony D. Marshall
Founding Chairman, Marine Corps University Foundation

2004 | Thomas W. Gleason, Esq.
Senior Partner, Gleason & Mathews, P.C.

2003 | Mr. Walter Anderson
Chairman and CEO Parade

2002 | Commissioner Raymond W. Kelly
Police Commissioner, City of New York

2001 | The Honorable David Dinkins
Former Mayor of New York City

2000 | Mr. John J. Phelan, Jr.
Former Chairman and CEO, The New York Stock Exchange

1999 | The Right Reverend Paul Moore, Jr.
Retired Episcopal Bishop of New York

1998 | Mr. Terry Anderson
Former Middle East Correspondent for the Associated Press and Professor, Scripps School of Journalism, Ohio University

1997 | Mr. James Kallstrom
Assistant Director in Charge, New York Division, Federal Bureau of Investigation

1996 | Mr. Erik P. Voit
Chairman, Sea Containers America, Incorporated

1995-Mr. James H. Dowling
Chairman Emeritus, Burson-Marsteller

1994-Mr. Steven S. Reinemund
President and CEO, Frito-Lay

*For a complete list please visit
www.mcufoundation.org.*

IN ATTENDANCE THIS AFTERNOON



*We extend our sincere appreciation to the following companies, corporations,
and individuals for donating to this worthy cause.*

GOLD LEVEL TABLE SPONSORS | \$10,000

Equitable
Mr. Joseph Murphy
Mr. Guy Wyser-Pratte
Mr. Thomas and Mrs. Jordan Saunders
Mr. Brian Shortsleeve

SILVER LEVEL TABLE SPONSOR | \$5,000

Roberts & Ryan
Mr. Thomas and Mrs. Jordan Saunders

BRONZE LEVEL TABLE SPONSORS | \$3,500

Dwyer Fitzpatrick Allied Management
Marine Corps-Law Enforcement Foundation
LtCol Art Gorman, USMC (Ret)
Mr. Thomas and Mrs. Jordan Saunders
McKinsey & Company

INDIVIDUAL SUPPORT

Mr. and Mrs. B.P. "Rick" Adams, Jr.
GySgt Lucian Caldara
Mr. and Mrs. Philip Falk
Mr. Douglas Haynes
Mr. Phil Kirouac
Mrs. Charlene Marshall
Mr. Michael McAllister
Mr. David McCormic

Professor. and Mrs. Terence Moran
New York Veteran Owned Business Association (NYVOBA)
Mr. Christopher Oprison, Partner, DLA Piper LLP (US)
Dr. Anthony Piscitelli
Mr. Paul "Mickey" Pohl
LtCol Philip Schrode, USMC (Ret)
Mr. Steve Solferino
Mr. Steve Young

FRIENDS OF THE FOUNDATION



CORPORATE FRIENDS OF THE FOUNDATION

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Sikorski Aircraft Corporation
Textron Charitable Trust
The Pritzker Military Foundation
The Wharton School of Business
Timothy T. Day Foundation
Wyser-Pratte & Co. Inc.

FRIENDS OF THE FOUNDATION

Mr. Paul and Mrs. Marylyn Caliendo
Ms. Carolyn Black Dougall
Mr. Raymond and Mrs. Gladys Gilmartin
Mr. Peter O. Hanson
Mr. John P. Heffernan
Mr. Robert J. and Mrs. Kathleen Hugin
Colonel Matthew Jones, USMC (Ret)
Mr. and Mrs. Nicholas B. Lane
Mr. Robert A. Lutz
Lieutenant General Richard P. and Mrs. Patricia Mills
Mr. Christopher and Mrs. Jennifer Oprison

General Peter and Mrs. Lynne Pace
Mr. and Mrs. Paul Pohl
Brigadier General Francis and Mrs. Margie Quinlan
Dr. Elihu and Mrs. Suzi Rose
Mrs. Jordan H. Saunders
Lance Corporal and Mrs. Anthony F. Serra
Mr. Mitchell and Mrs. Nancy Shivers
Mr. Brian Shortsleeve
Mr. Geoffrey L. Stack
The Estate of Robert B. Starke Jr.
Lieutenant General Vincent R. Stewart, USMC (Ret)

A VERY SPECIAL THANK YOU



Color Guard – 2d Battalion, 25th Marines

2d Battalion, 25th Marines – *Marines for attending*

6th Communications Battalion – *Marines for attending*

1st Marine Corps District – *Marines for attending*

Mr. Peter Flammia – *Little Flower House*

Viktoria Richards Chocolates

Mr. Rich Hudak – *Taylor Printing*

Mrs. Kelly Cassella – *Genaesis Design*

Mr. Brian Shortsleeve

Ms. Kerri Phillips & The Union League Banquet Team – *The Union League Club*

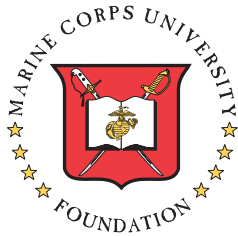
Mr. Taylor Hoyt – *Director of Rooms & Member Services, The Union League Club*

Mr. Ron Shindel – *Military Liaison, The Union League Club*

Mrs. Jordan Saunders

Mr. Denny Tillman – *Photography*

Mr. Joe Brady *for providing the wonderful Bagpipe music*



MARINE CORPS
University Foundation
A MISSION THAT MATTERS

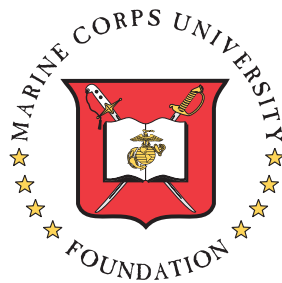
Thank You
FOR ATTENDING

The New York State Attorney General requires pursuant to New York State Executive Law, Article 7-A, that a copy of the Marine Corps University Foundation's latest annual report be obtained, upon request, from the Marine Corps University Foundation.

*The annual report may be viewed on the Foundation's website,
www.marinecorpsuniversityfoundation.org, or a copy may be obtained from:*

Office of the Attorney General Charities Bureau

120 Broadway
New York, New York 10271



THE MARINE CORPS UNIVERSITY FOUNDATION

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